

s we are covering a whole range of real estate development services we answer perfectly to:

Customers that would like to have full coverage of the services and to take advantage of having all the services under one roof. Customers who are interested in partial services from our portfolio.

We can provide due diligence services from the 1st phase of real estate developments which will cover different professions (legal, land surveys, market, financing, business plan and profitability).

## Our Services













## DESIGN & PERMITTING

As the design process is the heart of a project's profitability we are able to provide a full understanding of the design alternatives all taking in account the developer expectations, the legal restrictions and the market opportunities. With the right design we will ensure the best profitability.

### CONTRACTING

We cover all ranges of contracting relations on real estate transactions in order to ensure the business position and to maximize benefit,

# TENDERING & CONSTRUCTOR CONTRACT

During the process of tendering, the selection of potential participants, the comparison of tender offers and the negotiation of contractor's agreement is our way to ensure the translation of a profitable design to a successful project.

### FINANCING

Financing real estate projects in the region is still a challenge. We can lead activity for obtaining construction loans suitable to the different projects and adapted to the developer's needs and possibilities. Our activity will ensure the most profitable financing solution.

### **MARKETING**

With our multifunctional team, we can supply market research, covering competition, amenities, future developments, mixed uses, desired sizes, and marketing prices. This will become the heart of the business plan of the development.

### SALES

Our sales team, having the background and the support of marketing, will execute the selling process from the moment the client entered the selling office until the delivery of the goods and collect the price.

## CONSTRUCTION SUPERVISION

Our technical team will supervise the execution on site, will compare it to the design and permits, will approve payments schedule by end checking quality and performance.

#### **BUDGET CONTROL**

As a main tool of evaluation of the process of developing real estate assets the budget control is a major tool. We shall do this control together with supervision of the collection and on time payment procedure. The results will be the execution of the business plan until the owner will meet the profit.

### FACILITY MANAGEMENT

For those who need to supervise and manage their assets after completion, we can offer these services by our dedicated subsidiary Manage Sol www.manage-sol.ro

EXIT

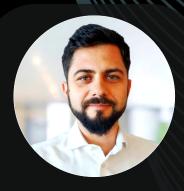
And... if you decide to exit from a realized project, you will need all our abilities (technical, financial and marketing) to ensure the exit terms, all under one umbrella.

Shimon Galon Partner, CEO



Anca Dumitrescu Marketing Manager

# Team



Stefan Cremene Partner<mark>, Marketin</mark>g



Mihaela Pavel Property & Facility Manager



Dana Măcelaru Pa<mark>rtner, CFO</mark>



Razvan Iliescu Technical Manager

### Main Headquarter

Bucharest – Romania, being the country with major projects

In other countries in Europe we cooperate in a partnership with Knebel & co, Law Office, based in Israel, leaded by Adv. Elroy Knebel, Managing Partner.

The office has wide experience in the fields of real-estate, financing (bank financing, private equity, seed), renewable energy, brand franchisee activities, corporate law, family law including inheritance law, and all other fields of civil and commercial law.

With a wide experience in providing legal services in Poland as well as Eastern Europe countries (Hungary, Romania, Croatia, Belarus), and also in Switzerland, Adv. Knebel has provided services to Israeli investors in Poland for the past 12 years, in a wide range of activities, including real-estate, financing, energy, commerce and litigation. He is the president of the Council of the Polish Israeli Chamber of Commerce with strong business connections in all real estate related service providers such as construction companies, real estate brokers, marketing, valuation and banks.

## Knebel & Co<mark>. Law Offices Tel Aviv, Israel</mark>

Headed by Adv. Elroy Knebel, who has over twenty years of experience in practice of law – is a law office combining under one roof legal expertise in civil law, commercial law and real-estate law along with agreements, transactions and investments advisory both in Israel and abroad.



# Partners



























## SHORT HISTORY, LONG EXPERIENCE

We are a company established in 2014 in the middle of real estate crisis. We understood that a wide range of services dedicated to developers are a must in an environment which is changing rapidly creating challenges on any development. A matrix approach of professions and skills is needed in order to give a full answear to these challenges.

### **OUR VISION**

Development process requires skills of many professions: Architect / Landscape architect, civil engineers, site planners, market consultants, lawyers, financing people.

Our company will supply to your project all these services under one umbrella.

Developers buy land, finance real estate deals, build or have constructors build projects, create, imagine, control and orchestrate the process of development from the beginning to the end. Developers usually take the greatest risk in the creation or renovation of real estate and receive the greatest rewards. Typically, developers purchase a piece of land, determine the marketing of the property, develop the building program and design, obtain the necessary public approval and financing, build the structures, and rent out, manage, and ultimately sell it.

Real estate development or property development is a business process, encompassing activities that range from the renovation and release of existing buildings to the purchase of raw land and the sale of developed land or parcels to others. Real estate developers are the people and companies who coordinate all of these activities, converting ideas from paper lo real property. Real estate development is different from construction, although many developers also manage the construction process.

Sometimes property developers will only undertake part of the process. For example, some developers source a property and get the plans and permit approvals necessary for the project, and after they are selling the property with the plans and permits to a builder at a premium price. Alternatively, a developer that is also a builder may purchase a property with the plans and permits in place so that they do not have the risk of failing to obtain planning approval and can start construction on the development immediately.

# TO BE A REAL ESTATE DEVELOPER

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# WE ARE HERE SINCE 1999

Although the company was established in 2014, our team is active in the eastern European real estate market for more than 20 years. As key managers in different real estate professions within companies acting in all the regions, our team became skilled and well known all over the regions as real estate specialists. Under this management, huge projects were built during the years in the different countries of the region, winning international prizes and establishing profit records on selling executed projects. An important element of the day-to-day activity of our company is the easy adjustment to market changes, financial flexibility, and opportunities in the countries in the region.

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# The company is active in the following European countries

### Romania



City Gate

Complete Project Management

### Poland



Park Inn Hotel Poznan

Project management and hotel supervision

### Poland



Multifamilial Housing Mokotow

Complete Project Management

### Bulgaria



Botanica Gardens Varna

Marketing and general management

### Latvia



Deglava Painters Rezidence Riga

Complete project management

### Hungary



Danubio Residence Budapest

Technical management and overview











